



## Eighth Annual American College of Bankruptcy Seventh Circuit Education Committee Seminar

### "The Future Ain't What It Used to Be" - Yogi Berra

Please join us **AT NO COST** for an informative and lively discussion of some of the more challenging issues that insolvency professionals face, including a glimpse at some of the industries expected to experience financial challenges in the near future, the financing of bankruptcy litigation, recent cases influencing practice in the Seventh Circuit and current ethical dilemmas facing counsel for debtors, committees and trustees. Our panelists include leading academics, experienced practitioners and learned judges.

Anyone interested in these discussions – including financial advisors, attorneys, bankers and students – are all welcome to attend.

#### Program Agenda:

Doors Open 12:45 p.m.

Opening Remarks 1:00 p.m.

Kenneth J. Malek, Malek Remain LLC, Regent  
Vincent Lazar, Jenner & Block, LLP, Director of College Foundation  
Daniel A. Zazove, Perkins Coie LLP, Chair of Seventh Circuit Education Committee

**Act. 1: "Every Napoleon Has His Watergate"** 1:10 p.m.

Financially Troubled Industry Special Topics  
Healthcare  
Education  
Retail  
Energy

#### Moderator:

- Kenneth J. Malek, Malek Remain LLC, Seventh Circuit Regent

#### Panelists:

#### Event Details

**Friday, September 15, 2017**  
1:00 p.m. - 6:45 p.m.

*Program*  
1:00 p.m. - 5:45 p.m.  
*Cocktail Reception*  
5:45 p.m. - 6:45 p.m.

**Chicago-Kent College of Law**  
565 W. Adams Street  
Chicago, IL 60661

[Register](#)

[Add to Calendar](#)

[Questions?](#)

- Daniel M. Aronson, Senior Managing Director, Evercore Group LLC
- James A. Mesterharm, Managing Director, Alix Partners LLP
- David Kurtz, Vice Chairman U.S. Investment Banking and Global Head of Restructuring, Lazard Freres & Co.
- Felicia Gerber Perlman, Partner, Skadden, Arps, Slate, Meagher & Flom LLP

**Act 2: "It Was Impossible to Get a Conversation Going, Everybody Was Talking Too Much"**

1:55 p.m.

Financing Bankruptcy Litigation

What are the sources?

What legal issues does it generate?

**Moderator:**

- Professor Douglas Baird, University of Chicago Law School, Harry A. Bigelow Distinguished Service Professor

**Panelists:**

- Ashley Keller, Managing Director, Burford Capital
- Vincent Lazar, Partner Jenner & Block LLP
- Howard Adelman, Partner, Adelman & Gettleman Ltd.

Coffee Break

2:55 p.m.

**Act 3: "I'm Not Going to Buy My Kids an Encyclopedia. Let Them Walk to School Like I Did."**

3:10 p.m.

Cases Influencing Practice In The Seventh Circuit

*Czyewski v. Jevic* (Structured Dismissals)

*Midland Funding v. Johnson* (New Life For Old Debt)

*Marblegate v. Education Management* (Bond Holdouts)

*In re Tribune and FTI v. Merit* (Scope of "Safe harbor")

*PEM Entities LLC v. Levin* (Does Fed or State Law determine recharacterization?)

**Moderator:**

- Daniel A. Zazove, Perkins Coie, LLP

**Panelists:**

- Honorable Deborah L. Thorne, United States Bankruptcy Judge Northern District of Illinois
- Honorable James M. Carr, United States Bankruptcy Judge Southern District of Indiana
- Honorable Bruce A. Markell (ret.) Professor of Bankruptcy Law & Practice, Northwestern University,
- Professor Charles J. Tabb, Mildred Van Voorhis Jones Chair, University of Illinois School of Law

Coffee Break

4:35 p.m.

**Act 4: "I Never Said Most of the Things I Said"**

4:45 p.m.

Current Ethical Issues

Standpoint of the Debtor's Counsel

Standpoint of Committees and Counsel

Standpoint of Trustees and Counsel

**Moderator:**

- Nancy Peterman, Greenberg Traurig, LLP

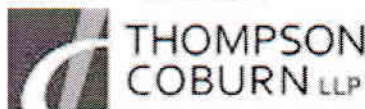
**Panelists:**

- James Sweet, Sweet DeMarb LLC
- Randy Klein, Goldberg Kohn Ltd.
- Ann U. Smith, Michael Best & Freidrich, LLP
- Jay Jaffe, Faegre Baker Daniels LLP

**"Take It With a Grin of Salt"**  
Cocktails and Hors d'Oeuvres

5:45 p.m.

**2016 Program Sponsors:**



**American College of Bankruptcy 7th Circuit Education Committee:**

Daniel A. Zazove (Chair), Perkins Coie LLP  
 Richard J. Mason, McGuireWoods LLP  
 Daniel R. Murray (Emeritus), Jenner & Block LLP  
 Nancy N. Peterman, Greenberg Traurig, LLP  
 Mark K. Thomas, Proskauer Rose LLP  
 Steven B. Towbin, Shaw Fishman Glantz & Towbin LLC

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